





## DEFINITIONS

Unless otherwise specified, all terms used herein shall have the meaning ascribed to them in the following:

**Acquisition.** The acquisition of a total of 80% (32% and 48% respectively) of the issued shares of Hameia Energy Group Limited by the Group, as defined in the Agreement.

**Agreement.** The agreement entered into on 17 November 2010 and 26 October 2011 between the Group and the Vendor, as amended, and the Acquisition;

**Articles.** The articles of association, memorandum and articles of association of the Vendor as amended.

**Board.** The Board of Directors.

**Changhe Coal.** Shanxi Shouzhou Pinglu District Huamei Aosheng Coal Industry Limited Company (Shanxi Shouzhou Pinglu District Huamei Aosheng Coal Industry Limited Company, a limited liability company established on 21 March 1998 in accordance with the laws of the PRC and a wholly-owned subsidiary of Hameia Energy;

**Changhe Coal Mine.** The coal mine in which the mine is held by Changhe Coal;

**Coal Reserve Estimated by JORC Code.** The estimated coal reserve estimated in accordance with JORC and the Code, as amended, by the Group;

**Coal Reserve Estimated by PRC Standards.** The estimated coal reserve estimated in accordance with the PRC Standards;

**Company.** China Qifa Group Limited, a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the Main Board of the Stock Exchange;

**Company's Previous Reserves.** Have the meaning as defined in Chapter 18 of the Listing Rules.

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B O de h he B a d h  
**China Qinfra Group Limited**  
**Mr. XU Da**  
*Chai ma.*

G a. g h , 28 Decembe 2020

A a he da e h hi a. . ce. , he B a d c m, i M . XU Da, M . BAI Ta,  
M WANG Jia. fei a. d M . FUNG Wai Shi. g a he e ec i e Di ec a. d M . LAU Sik Y e. ,  
P h. SHA Zhe. a. a. d M . JING Dache. g a he i. de. e. de. -e ec i e Di ec