

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 July 2021	Status:	New Submission						
To : Hong Kong Exchanges	and Clearing Limited								
Name of Issuer:	China Qinfa Group Limited (Incorporated in the Cayman Islands with limited liability)								
Date Submitted:	tted: 04 August 2021								
I. Movements in Authorised / Registered Share Capital									

1. Type of shares	Ordinary shares		Class of shares Not appli		cable		Listed on SEHK (Note 1)		Yes		
Stock code	00866		Description								
Number o			nber of authorised/registered shares			Par value			Authorised/registered share capital		
Balance at close of preceding month		20,000,000,000			HKD	0.1			2,000,000,000		
Increase / decrease (-)		0					HKD	(D			
Balance at close of the month		20,000	HKD		0.1	HKD		2,000,000,000			

Total authorised/registered share capital at the end of the month: HKD 2,000,000,000

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II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00866		Description				
Balance at close of preceding month			2,493,413,985				
Increase / decrease (-)		0					
Balance at close of the month		2,493,413,985					

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares Class of shares			Not applica	able	Shar	es issuable to be listed or	n SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)											
Particulars of share optio scheme	Number of share options outstanding at close of preceding month	Moveme	ent during the	month	Number of share op outstanding at clos the month	of la	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The arange index the	
1). Exercise Price HK\$1.5	0 1,482,228		0		1,48	32,228	0	1,48	82,228		0
General Meeting approval date (if applicable) 12 June 2009											
2). Exercise Price HK\$0.4	85 46,500,000			0	46,50	00,000	0	46,50	00,000		0
General Meeting approval date (if applicable)	12 June 2009		•			•			•		

Total A (Ordinary	0	
Total funds raised during the month from exercise of options:	HKD	0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable O	hares issuable Ordinary shares			shares	Not applicable	Shares issuable to be listed	nares issuable to be listed on SEHK (Note 1)		
Stock code of shares issuable (if listed on SEHK) (Note 1)			00866						
Description of the Convertibles	Currency	Amount at close of preceding month		ovement during the month	Amount at close of the month			lo. of new shares of ssuer which may be ued pursuant thereto at close of the month	
Perpetual Subordinated Convertible Securities	HKD	1	194,700,000			0 194,700,000)	0	118,000,000
Type of convertibles	Bond/Note	es							
Stock code of the Convertibles (if listed on SEHK) (Note 1)									
Subscription/Conversion price	HKD		1.65						
General Meeting approval date (if applicable) 31 December 2012									
						Total C (Ordinary shares):		0	
(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable									
(E). Other Movements in Issued Share Not applicable									
		Total increase / o	lecrease (-) in Ordinaı	ry shares during the month (i.e.]	Total of A to E)	0		

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:	
Note 2)	
i) all money due to the listed issuer in respect of the issue of securities has been received by it;	

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- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and

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