



31 August 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Qinfa Group Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 03 September 2021

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00866	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,000,000,000	HKD	0.1	HKD	2,000,000,000	
Increase / decrease (-)				HKD		
Balance at close of the month	20,000,000,000	HKD	0.1	HKD	2,000,000,000	

Total authorised/registered share capital at the end of the month: HKD 2,000,000,000

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00866	Description				
Balance at close of preceding month			2,493,413,985			
Increase / decrease (-)						
Balance at close of the month			2,493,413,985			

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		00866					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Exercise Price HK\$1.50	1,482,228		0	1,482,228	0	1,482,228	0
General Meeting approval date (if applicable)		12 June 2009					
2). Exercise Price HK\$0.485	46,500,000		0	46,500,000	0	46,500,000	0
General Meeting approval date (if applicable)		12 June 2009					

Total A (Ordinary shares): _____ 0

Total funds raised during the month from exercise of options: HKD _____ 0

Not applicable

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		00866					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Perpetual Subordinated Convertible Securities	HKD	194,700,000		0	194,700,000	0	118,000,000
Type of convertibles	Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	1.65					
General Meeting approval date (if applicable)	31 December 2012						

Total C (Ordinary shares): _____ 0

Not applicable

Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

Not applicable

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

3. "Identical" means in this context:

- . the securities are of the same nominal value with the same amount called up or paid up;
- . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
- . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares repurchased"; and
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